

The Ultimate Guide to Referral Program Strategy for AIQ Customers

This guide provides a comprehensive strategy for building a successful referral program within the AIQ platform. We'll cover key aspects like rewarding both senders and receivers, selecting the best channels, crafting engaging messages, and utilizing AIQ's tools to maximize your program's effectiveness.

How AIQ Referral Programs Work

In a successful referral program, two key participants drive growth:

- **Sender:** The person who refers your brand. They are your existing customers who trust your brand enough to share their experience with friends or family. With AIQ's personalized targeting, you can ensure that your top customers are incentivized to refer others effectively. Senders are rewarded only when the Receiver signs up and completes their first purchase.
- **Receiver:** The new customer who has been referred to your store and signs up for loyalty via referral form. AIQ's data-driven insights help you turn these new customers into repeat buyers through follow-up campaigns and personalized offers. They can redeem their reward upon making their first purchase.

How Should You Reward Senders and Receivers?

Offering rewards to both Senders and Receivers creates a balanced and mutually beneficial program. AIQ's robust platform allows you to customize these rewards for both parties, ensuring new customers feel valued while retaining your loyal customers.

Types of Rewards:

- **Points & Referrals:** If you're running a points-based loyalty program alongside your referral program, offering points as a reward is a fantastic way to keep both programs interconnected. AIQ allows you to easily configure and monitor these dual programs.
- **Dollars Off/Free Products:** For simpler referral programs, rewarding Senders and Receivers with discounts or free products is straightforward and has a high perceived value.



Pro Tip:

Always reward Receivers with a dollars-off discount, as it has a proven higher return on investment. AIQ's segmentation tools allow you to customize these offers based on purchase behavior.

Choosing the Right Referral Channels

AIQ makes it easy to identify the most effective channels for your referral program by analyzing your customers' communication habits. Whether it's social media, email, or mobile messaging, AIQ helps you meet your customers where they are most active by providing all users easy access to their custom referral link, available directly in all AIQ wallets (web & mobile app).

Public Channels (Social Media):

If you're running a points-based loyalty program alongside your referral program, offering points as a reward is a fantastic way to keep both programs interconnected. AIQ allows you to easily configure and monitor these dual programs.

Private Channels (Mobile Messaging):

AIQ helps you leverage mobile sending, which is perfect for younger audiences and more personal referrals. This one-to-one communication style encourages customers to engage in private and trusted conversations about your brand via texts with their friends, family and followers in whatever direct messaging app they want to use.

Crafting Effective Referral Messages

AIQ's email and messaging tools enable you to create highly personalized referral messages that stand out. By including your logo, brand visuals, and clear value propositions, your referral messages can cut through the noise and encourage engagement.



Pro Tips for Effective Messaging:

- **Communicate Clear Value:** Highlight what the new customer stands to gain by joining your referral program. AIQ's automated messaging system can ensure this message is delivered at the right moment.
- **Use Engaging Visuals:** Showcase your product or service in your referral messages. AIQ's dynamic content tools make it easy to include brand-aligned images in your emails and social posts.
- **Make it Personal:** Incorporate personal language such as "I" and "my" to build trust between the Sender and the Receiver. AIQ's segmentation capabilities allow for personalized messages to fit each customer's experience.

Referral Landing Pages

AIQ enables you to create custom referral landing pages that maximize conversions. Whether you direct customers to your homepage or a product-specific page, AIQ's insights will help you choose the most effective landing spots for your referrals.

Types of Referral Landing Pages:

- **Custom Referral Page:** Build a dedicated page for your referral program, designed to showcase your brand and encourage conversions.
- **Product Page:** Direct referrals to a product page that aligns with the offer, helping to bridge the gap between the referral and your product lineup.

Promoting Your Referral Program

AIQ's tools allow you to integrate your referral program into your website seamlessly. From banners and navigation links to custom customer panels, you can make your referral program visible and easily accessible throughout your site.



Pro Tips for On-Site Promotion:

- **Explainer Page:** Create an explainer page for your referral program to help customers understand the benefits and how it works. AIQ's advanced analytics help track the effectiveness of these pages.
- **On-Site CTAs:** Use AIQ's customizable call-to-actions (CTAs) in high-traffic areas of your site, such as the homepage and product pages, to encourage more referrals.

Using Nudges to Boost Engagement

AIQ's "nudges" feature prompts customers to refer friends at key moments, like checkout or thank-you pages, boosting conversions.

Example: Use a thank-you page nudge to encourage sharing, with AIQ's automation delivering customized messages at the perfect time.

Marketing for Referral Programs

Campaigns remain one of the most effective tools for promoting your referral program, and AIQ's platform makes it easy to design and automate messaging. Whether you are announcing the launch of your program or promoting a limited-time referral event, AIQ's segmentation and scheduling tools ensure your messages reach the right audience.

Key Elements of a Successful Referral Campaign:

- **Consistent Branding:** Ensure that messages are clearly connected to your brand.
- **Simplicity:** Keep the message clear and concise, making it easy for recipients to act.
- **Timing:** AIQ's automation tools help you schedule referral emails at the best times for engagement.

With AIQ's powerful data tools and comprehensive program management features, you can build a referral program that not only drives new customer acquisition but also strengthens the loyalty of your existing customers.

